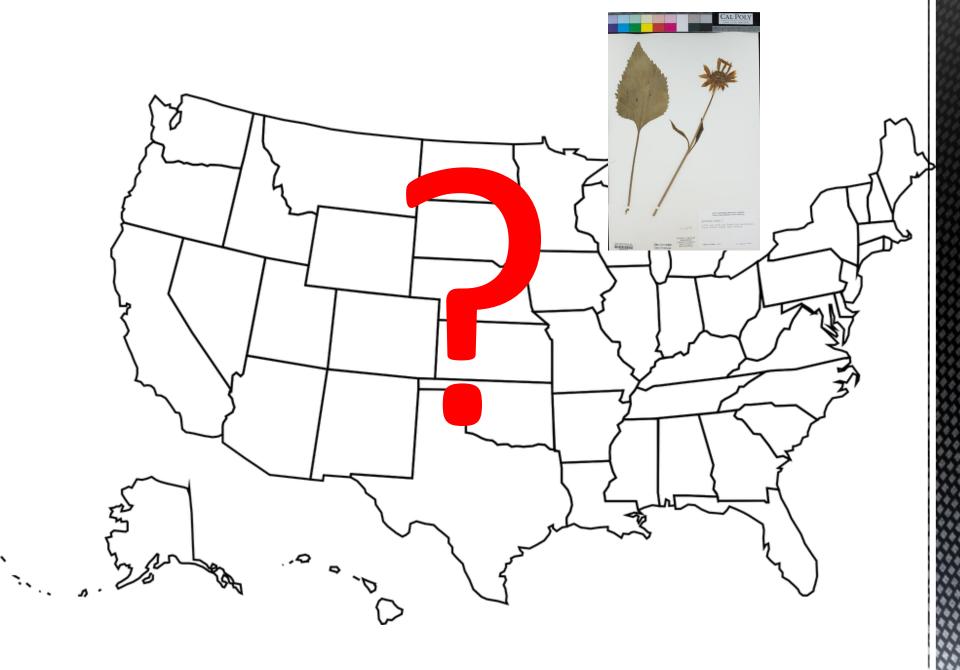
Georeferencing Essentials, Tips & Tricks

Georeferencing Training

	SANLU		
	SANTA BARBA Plants of Santa H	ARA BOTANIC GARD Barbara County, Califor	EN nia
	thus annuus L. tall plant nea Mission Canyon	r Tunnel Road an , Santa Barbara.	ud Montrose
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0660	SANTA BARBARA BOTA Plants of Santa Barbara Cou <u>Helianthus</u> annuus L. 4 foot tall plant near Tunnel Place, Mission Canyon, Santa	my, Camorna	
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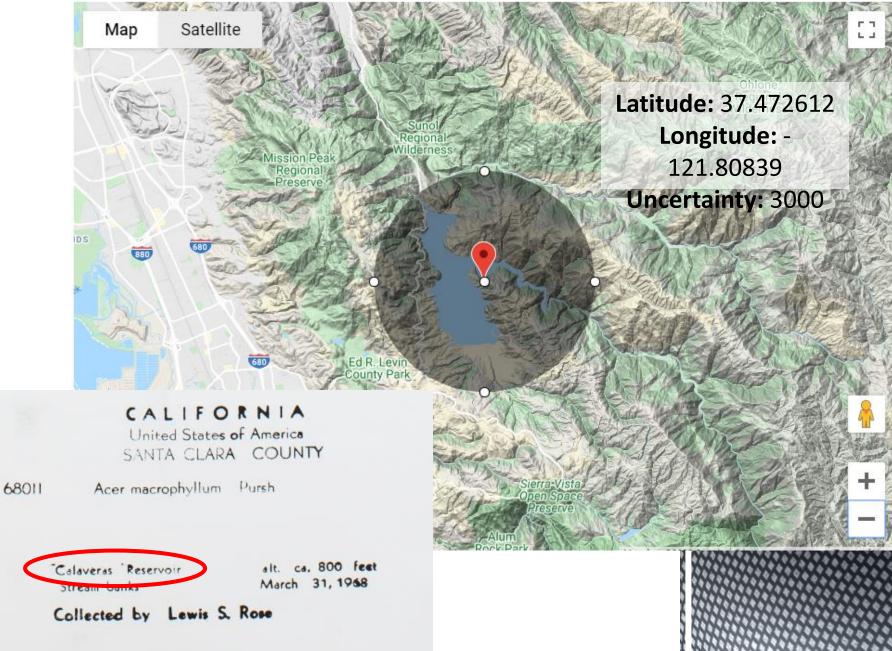
.....



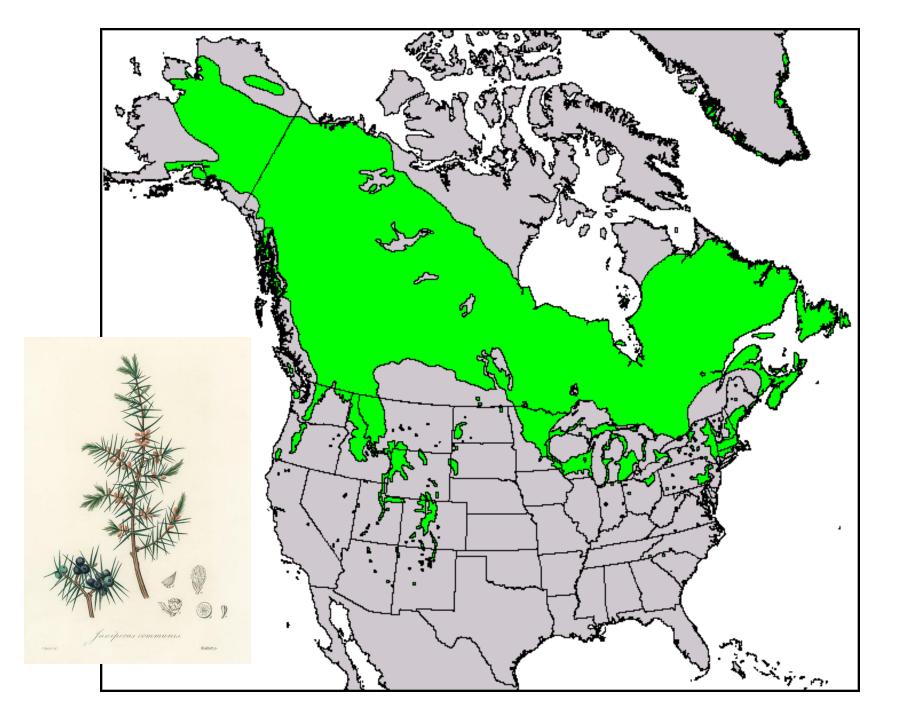
Georeferencing

Process of assigning geocoordinates (latitude and longitude) and error of estimation ("uncertainty") to a textual locality description





Why do we georeference?



PRESENT-DAY OBSERVED SPECIES DISTRIBUTION

PRESENT-DAY SIMULATED SPECIES DISTRIBUTION

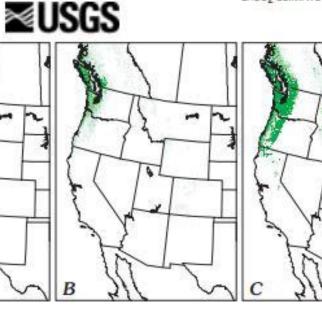
B

SPECIES DISTRIBUTION SIMULATED FOR 2×CO2 CLIMATE

CHANGE IN SPECIES DISTRIBUTION BETWEEN PRESENT-DAY SIMULATED DISTRIBUTION AND SIMULATED DISTRIBUTION UNDER 2×CO2 CLIMATE

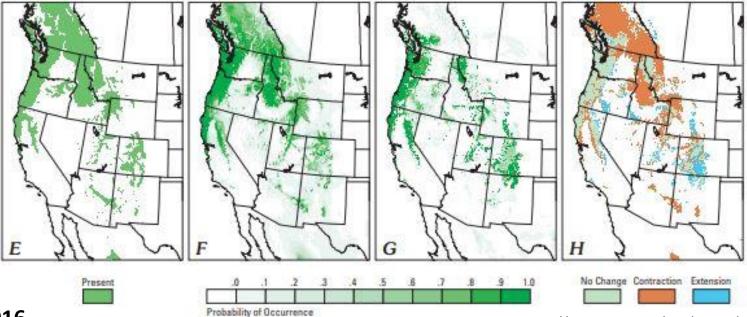








Douglas fir



USGS 2016

https://pubs.usgs.gov/circ/c1153/c1153 4.htm

Some Georeferencing terminology

occurrence

event of a specimen being collected, represented by a single specimen (for our purposes, occurrence = specimen)

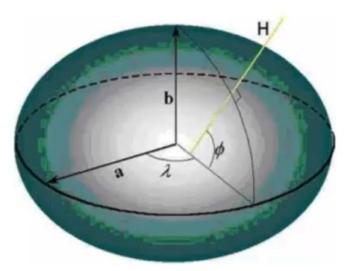
locality

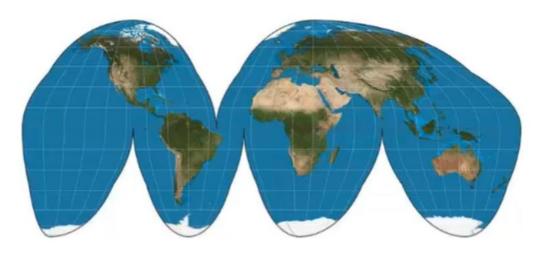
textual description of where the specimen was collected (locality = location)

	06248	ASIPIDAEAE
		F CALIFORNIA
Lady Fe	rn	a (L.) Roth
where se cut, nea light gr	cond growth i r Van Duzen I cen now, seve	It County, in forest redwoods had just been River, Naked sori; eral fronds erect (tan
	from short en J. RODIN #8369	August 16, 1969

Geographical Concepts

3 main concepts Projection Datum Coordinate system







Geographical Concepts: Projections





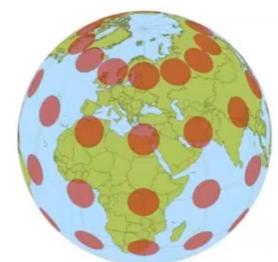
Geographical Concepts: Projection



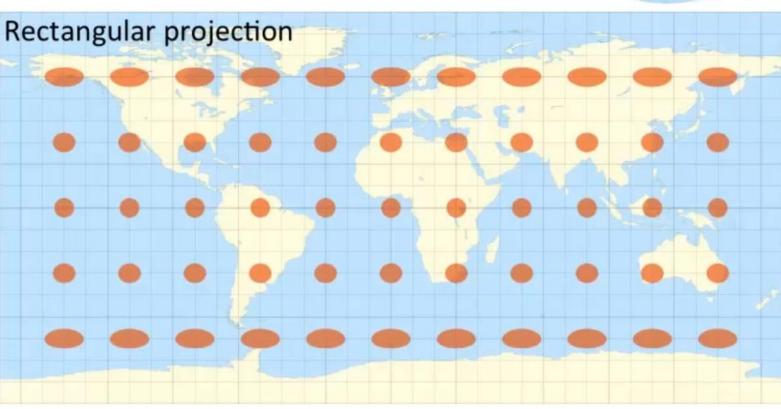
Geographical Concepts: Projections







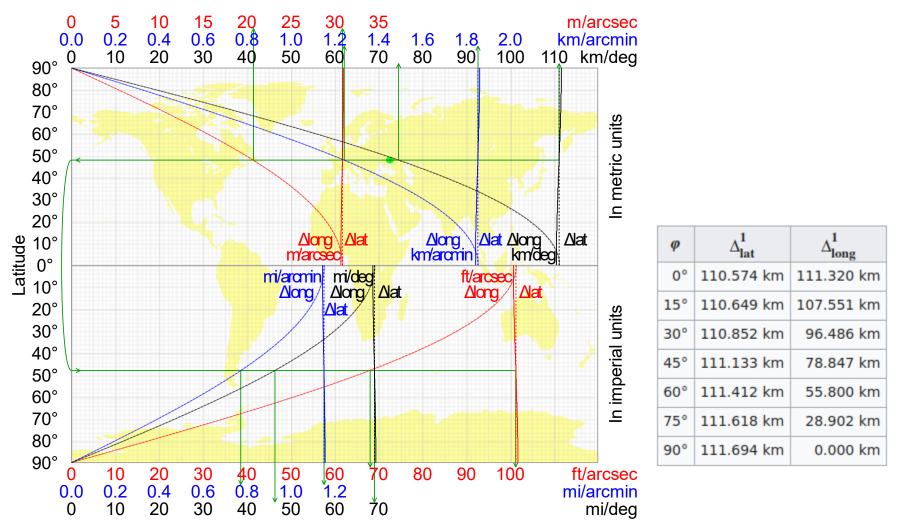
What projections do



Tissot's Indicatrix of distortion

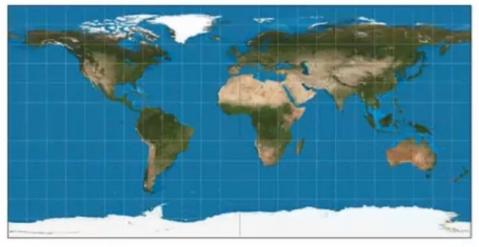
[Wikipedia]

The length of a degree of longitude (east–west distance) depends only on the radius of a circle of latitude.

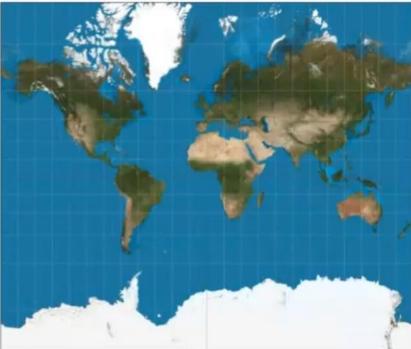


Length of one degree (black), minute (blue) & second (red) of latitude and longitude at a given latitude in WGS84. The green arrows show that Donetsk (green dot) at 48°N has a Δ long of 74.63 km/° and a Δ lat of 111.2 km/° [Wikipedia] DJB = 101.38 km / °

Projections Examples



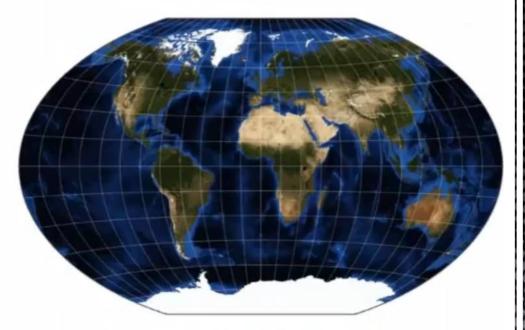
Geographic: preserves NS distance



Mercator: preserves shape (terrible for poles, distorts area)

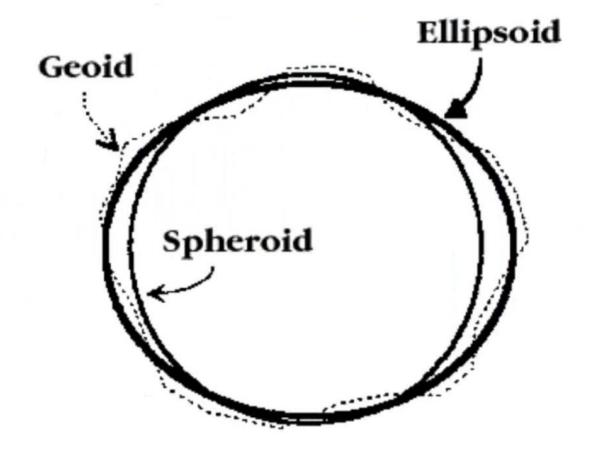
Projections: Take Home Message

- Projections compromises...
 - Equal-area
 - True shape
 - True scale
 - True direction



Select projection to fit your needs

Geographical Concepts: Datum



Geographical Concepts: Datums

Common Datums

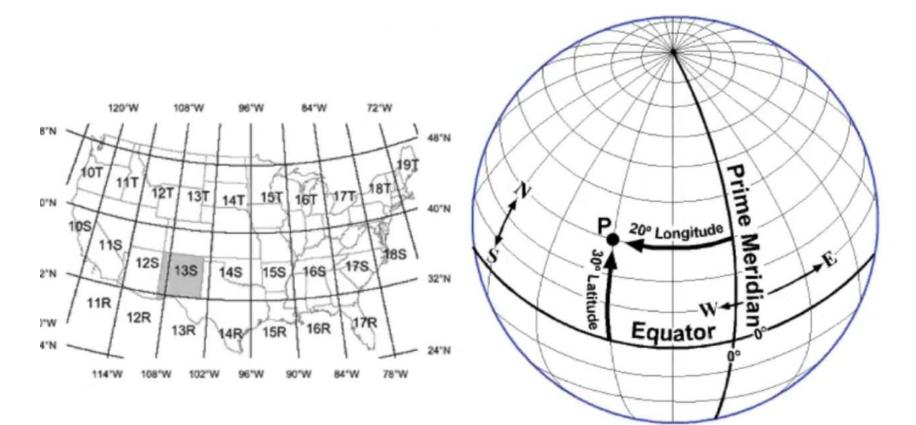
NAD27 (North American Datum 27): system derived from landbased surveys, using Clarke 1886 ellipsoid

NAD83 (North American Datum 83): satellite-based system using the Earth's center as a reference point; eventually adopted as GRS80 (Geodetic Ref. System 1980)

WGS84 (World Geodetic System 1984): mathematically refined GRS80 used by the US military and default for GPS

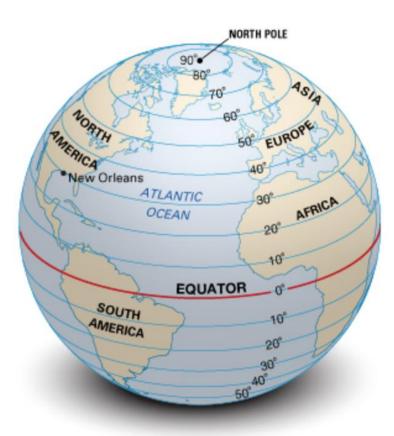
For most uses, NAD83, GRS80, WGS84 are equivalent.

Geographical Concepts: Coordinate Systems



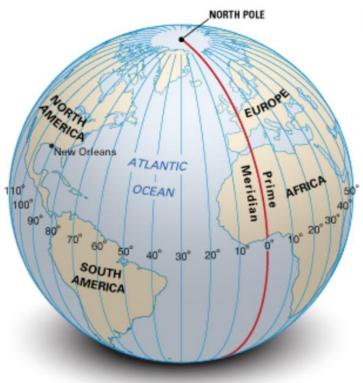
latitude

angular distance that a location is north or south of the equator, measured along a line of longitude



Longitude

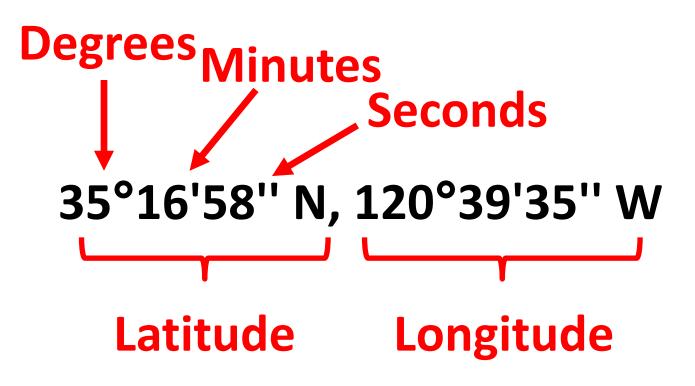
angular distance east or west of the prime meridian on the earth's surface along a line of latitude

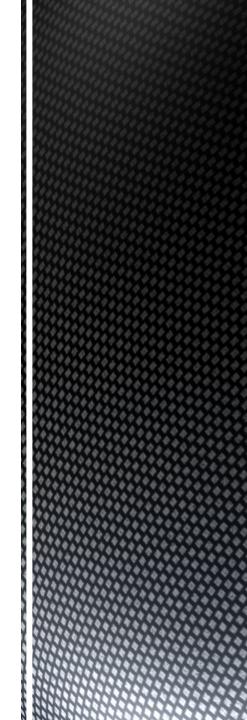


Decimal degrees

35.282752°, -120.659615° Latitude Longitude

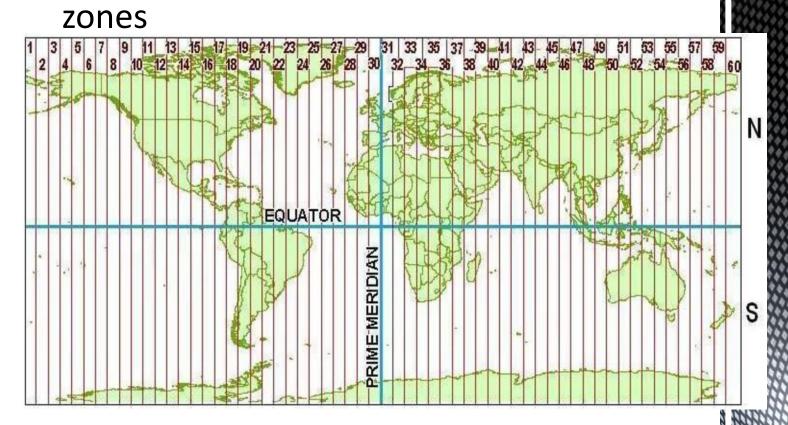
Degrees, minutes, seconds





UTM coordinates

- Universal Transverse Mercator
- Standardized coordinate system based on a metric rectangular grid system
- Earth divided into sixty 6° longitudinal

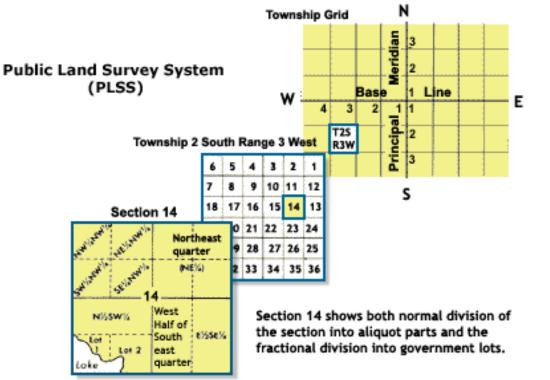


UTM coordinates



Township, Range, Section

- U.S. Public Land Survey System
- Divides land into <u>sections</u> (1 sq. mile), with 36 sections per <u>township</u>.
- <u>Range</u> is the distance east or west of a defined meridian (units of 6 miles).



Township, Range, Section



Uncertainty/error estimation of the confidence we have in our assignment of latitude/longitude values to a given

locality



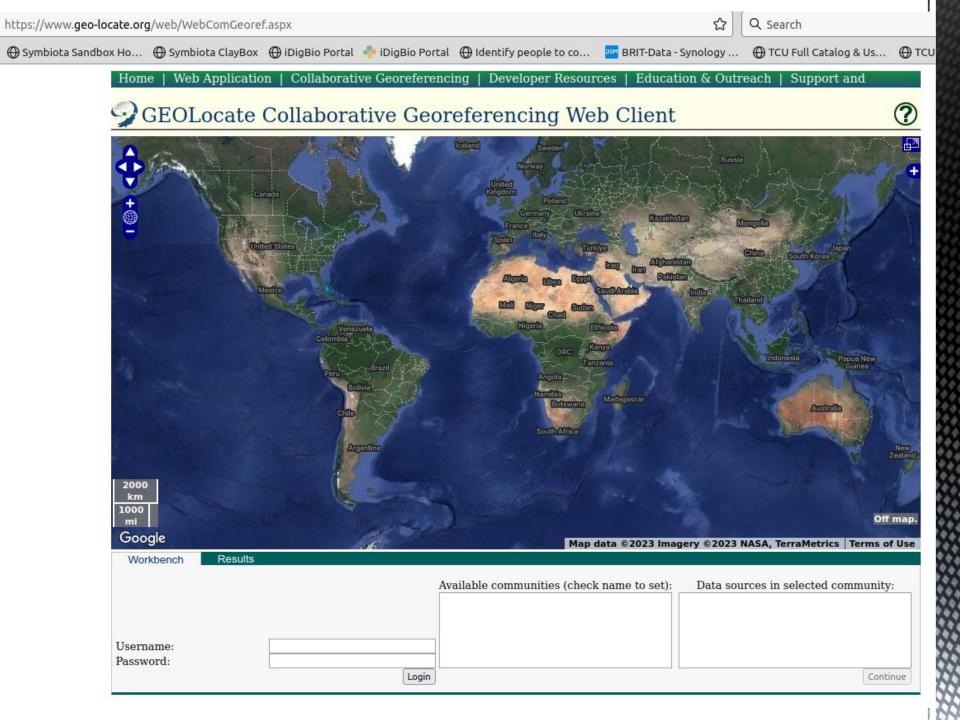


error radius

Error polygon

The Point-radius method in GeoLocate

(Latitude, Longitude) + Uncertainty Radius & Datum



The point-radius method

remember to play your **CARDS** right!

- C Classify the locality description
- A Assign geocoordinates by finding the locality
- R Determine the error radius for the estimated coordinates (or an error polygon, when appropriate)
- D Document the georeferencing rationale
- ■S Save your work!

The point-radius method

remember to play your **CARDS** right!

C – Classify the locality description

- A Assign coordinates by finding the locality
- R Determine the error radius for the estimated coordinates (or an error polygon, when appropriate)
- D Document the georeferencing rationale
- S Save your work!

Locality types

- Bounded place (e.g., "Las Vegas")
- Undefined area (e.g., "Hills south of Los Osos")
- Street address
- Junction, intersection, crossing
- River, stream, road, path
- Mouth or headwaters of river, confluence of waterways, trailhead
- Near a named place (e.g., "Near the Hoover Dam")
- Between two places (e.g., "between Arlington & Fort Worth")
- Direction from a named place (e.g., "North of Tulsa")
- Specified distance in an unnamed direction (*e.g.*, "5 km outside Norman")
- Specified distance in a named direction, no path given (e.g., 30 km E of Sacramento)
- Specified distance in a named direction, path given (*e.g.*, 7 mi. W of Santa Barbara on 101)

Do not georeference

 Specimens with vague or inaccurate localities

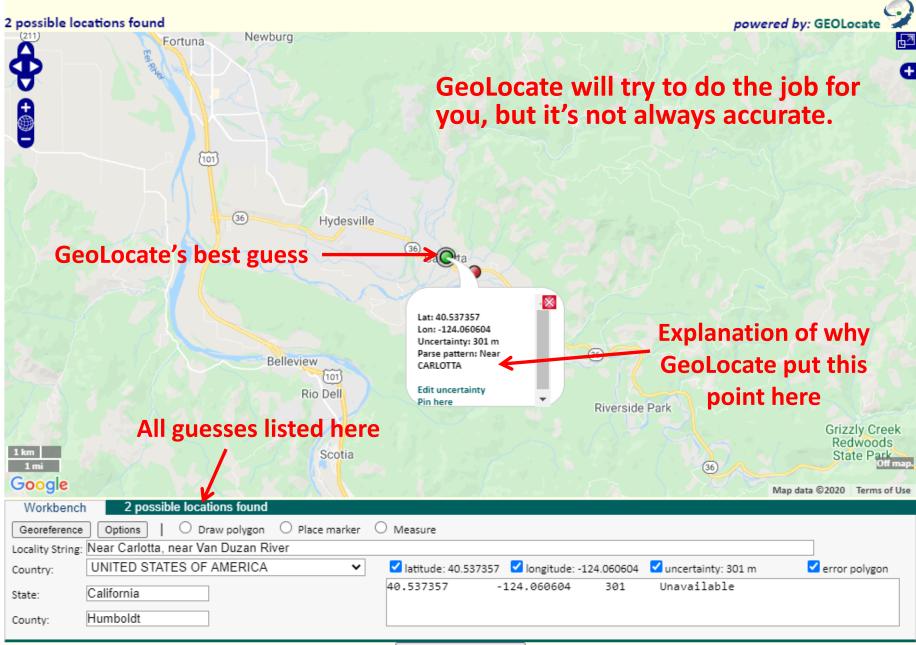
Cultivated (non-wild) specimens

- C Classify the locality description
- A Assign coordinates by finding the locality
- R Determine the error radius for the estimated coordinates (or an error polygon, when appropriate)
- D Document the georeferencing rationale
- S Save your work!

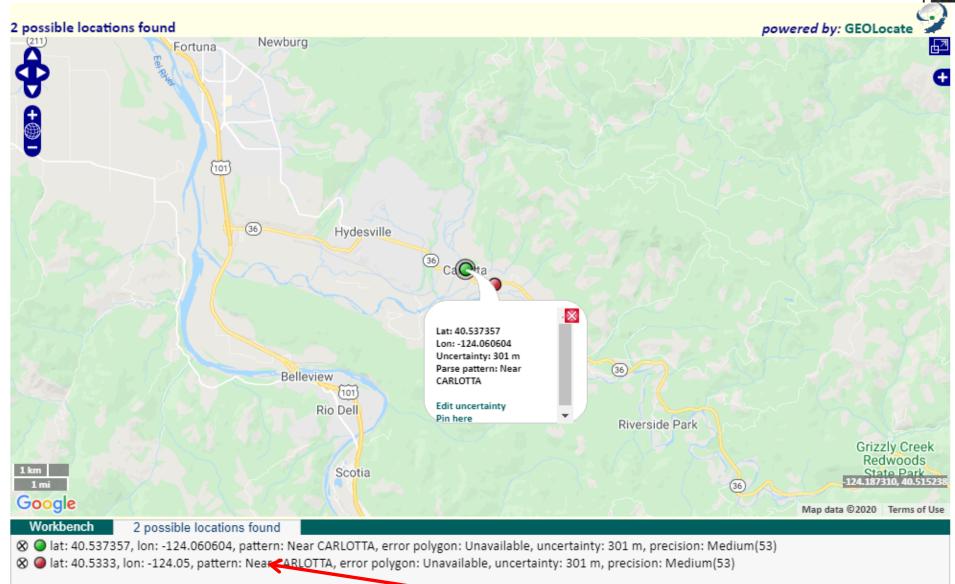
- C Classify the locality description
- A Assign coordinates by finding the locality
- R Determine the error radius for the estimated coordinates (or an error polygon, when appropriate)
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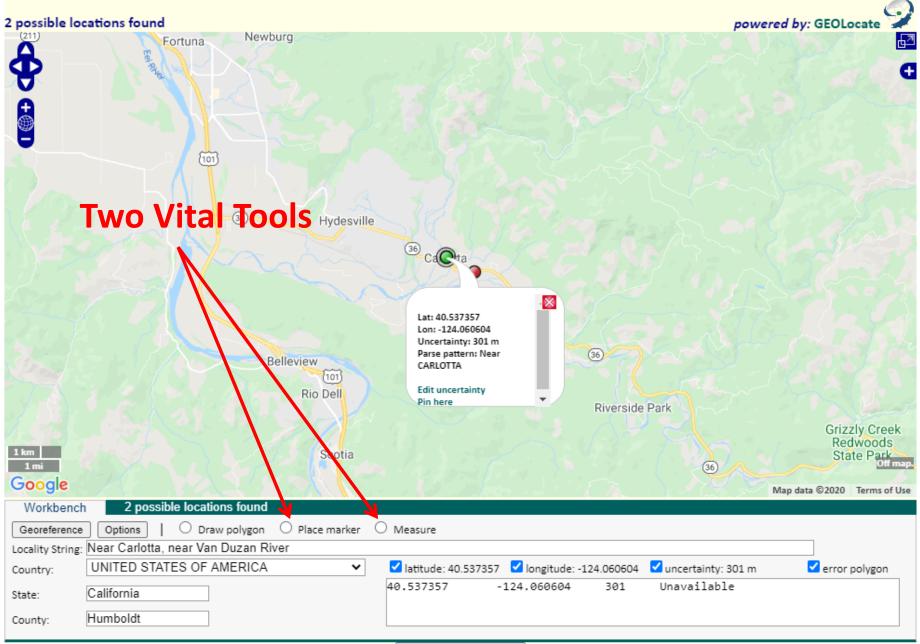


Save To Your Application



Explanation of why GeoLocate put this point here

Ķ



Save To Your Application

2 possible locations found	powered by: GEOLocate
Eortuna Newburg	
36 Hydesvi	 Click once to place a point. Double click to end the measurement
Belleview To Rio Dell	Lat: 40.537357 Lon: -124.060604 Uncertainty: 301 m Parse pattern: Near CARLOTTA Edit uncertainty Pin here Riverside Park
1 km 1 mi Google	(36) Grizzly Creek Redwoods State Park -124.214775, 40.591408 Map data ©2020 Terms of Use
Workbench 2 possible locations found	
Georeference Options O Draw polygon O Place marker Locality String: Near Carlotta, near Van Duzan River	O Measure
Country: UNITED STATES OF AMERICA	Iatitude: 40.537357 ✓ longitude: -124.060604 ✓ uncertainty: 301 m ✓ error polygon
State: California County: Humboldt	40.537357 -124.060604 301 Unavailable

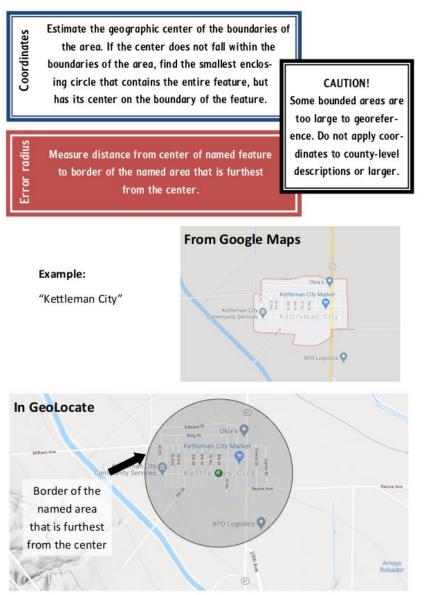


Examples by Category

BOUNDED AREA

Examples:

- "Las Vegas"
- "Atascadero"



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UNBOUNDED AREA

Examples:

Coordinates

Error radius

- "Hoosier Pass"
- "Hills south of Los Osos"

Use visual evidence on a (topographical) map to determine the approximate center of the named place/feature.

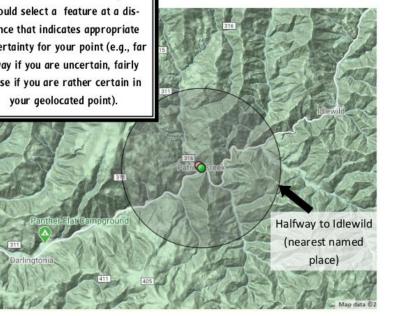
Use half the measured distance from the selected coordinates to the center of the nearest named place (that is outside the rough area encompassed by the unbounded, named place)

CAUTION!

Selecting the nearest feature for the error radius can be tricky! You should select a feature at a distance that indicates appropriate uncertainty for your point (e.g., far away if you are uncertain, fairly close if you are rather certain in



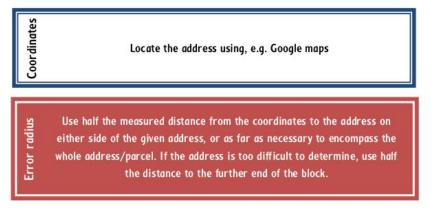
"Patrick Creek area"



STREET ADDRESS

Examples:

- "1 Orchard Lane, Berkeley, CA"
- "319 Stadium Dr., Tallahassee, FL"



Example:

"at 2270 N. Euclid in Upland, at residence"



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JUNCTION, INTERSECTION, CROSSING

Examples:

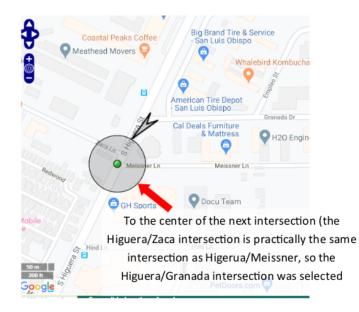
- "junction of Coora Rd. and E Siparia Rd."
- "bridge over Willamette River "

Coordinates Use the coordinates of the center of the intersection. Use satellite or aerial images to find the extent of the intersection by Error radius measuring the distance from the center to the furthest part of it. If this is not possible, use the number of lanes of the larger of the two roads and multiply by 4 meters. If the locality is "near" the intersection, use half the

distance to the nearest intersection or feature, whichever is less.

Example:

"near intersection of Meissner Rd and S Higuera St"



RIVER, STREAM, ROAD, PATH

Examples:

Error radius

- "Sacramento River"
- "Los Osos Valley Road"

Make a straight line between the two points on the geographic feature that are most removed from each other, yet still within the administrative boundaries (e.g., county) specified in the locality description. Choose the point on the feature nearest to the midpoint of the line.

Use one of the ends of the straight line that you made between the two points on the geographic feature that are most removed from each other, yet still within the specified administrative boundaries





The black line shows the path of the Smith River. The dashed yellow line shows the "straight line between the two points on the geographic feature that are most removed from each other." Since the midpoint of the line is not on the river, we find the point on the river closest to the midpoint of the line. Then the error radius extends to the furthest end point of that river (grey arrow).

MOUTH/HEADWATERS OF RIVER, CONFLUENCE OF WATERWAYS, TRAILHEAD

Examples:

radius

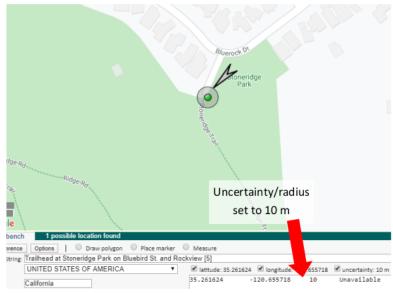
Error

- "headwaters of the Missouri River "
- "Triangle Lake Trailhead"

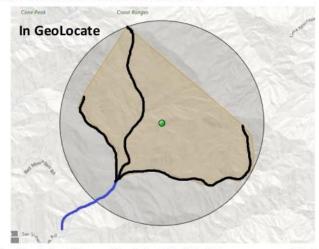
For a river mouth or confluence of waterways, select the midpoint of the line connecting the opposite shores where the waterways meet. For a river source, select the point of highest elevation on the river or create a boundary around the multiple streams contributing to the river and find the geographic center of that bounded area. For a trailhead, select the point where the trail begins.

For a river mouth or confluence of waterways, use the distance from the chosen point to the shore. For a single river source or trailhead, use 10 m.





Example 2: "at headwaters of San Simeon Creek"



The blue line is San Simeon Creek, but the black lines are named forks of the San Simeon Creek. Since we don't know which one is referred to here, we draw a polygon to encompass all of the forks and adjust the radius accord-ingly. The marker is placed at the midpoint of the polygon.

Example 3: "mouth of Osos Creek"



...but not so much on a terrain map. Because the creek drains to a marshy area, here we chose to place the dot close to the "street maps" mouth of the creek, then use the uncertainty radius to indicate how uncertain we are about the collector's true meaning.

Here's a case in which the reality is more complicated than the protocol makes it out to be. It's easy to pinpoint the mouth of the creek on a street map....

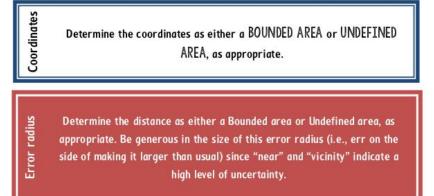
Google Satellite



NEAR A NAMED PLACE

Examples:

- "vicinity of Mt. Hood"
- "near Sacramento"



Example: "near Santa Monica"

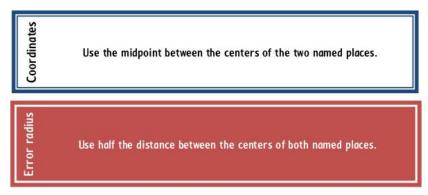


Because this is a very vague locality description, we have to be very careful about how we indicate our uncertainty, which might require some extra research. From the record label, we found that the specimen was collected in 1891 and that the specimen was collected on "grassy hills". Looking at the terrain map, we see some hills outside the bounded area of Santa Monica. Combined with this and the fact that the surrounding named places might not have existed in 1891, we will be generous with our error radius here.

BETWEEN TWO PLACES

Examples:

- "between Atascadero and San Luis Obispo"
- "between Sacramento River and Main"



Example: "between Mendota and Coalinga"



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90

DIRECTION ONLY, NO DISTANCE

Examples:

- "N of Berkeley"
- "SW of Gainesville"

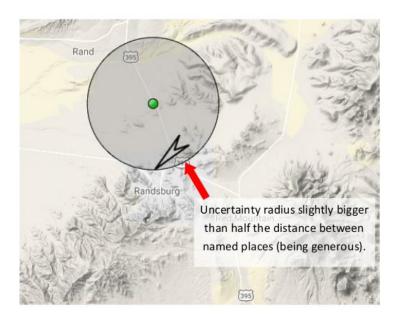
Use the midpoint between the centers of the specified feature and the near-Coordinates

- est named feature, where the nearest named feature to use is in the speci-
- fied direction. The nearest named feature should be, for the first example,
- the nearest named place somewhere between NW and NE of Berkeley.

Use half the distance between the centers of both features. Be generous in the size of this error radius (i.e., err on the side of making it larger than usual) due to the high level of uncertainty.

Example: "N of Randsburg"

Error radius



DISTANCE IN UNNAMED DIRECTION

Examples:

Coordinates

radius

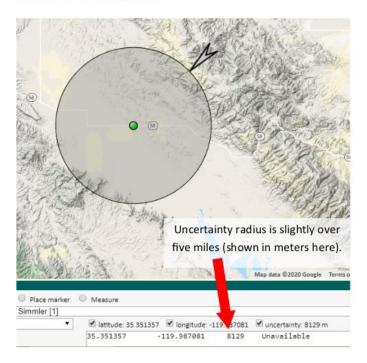
Error

- "5 km outside Calgary"
- "2 mi from Cambria"

Determine the coordinates as either a BOUNDED AREA or UNDEFINED AREA, as appropriate.

The length of the radius should be the same as the distance given in the locality description

Example: "5 mi from Simmler"



SPECIFIED DISTANCE IN A DIRECTION, NO PATH GIVEN

Examples:

Coordinates

Error radius

- "50 miles W of Las Vegas"
- "3 km E of Sacramento"

Find the center of the named feature and measure the provided distance in the direction provided in the locality description.

Use half the measured distance from the selected coordinates to the center of the nearest named feature. Make note of the named feature that you

measured to in the "Georeference Remarks" or "Remarks" field.

Example 1:"7 mi N of Freeman Junction"



SPECIFIED DISTANCE IN A DIRECTION, PATH GIVEN

Examples:

Coordinates

Error radius

• "7.9 mi N Beatty, on US 95"

• "7 mi. W Santa Barbara on 101 "

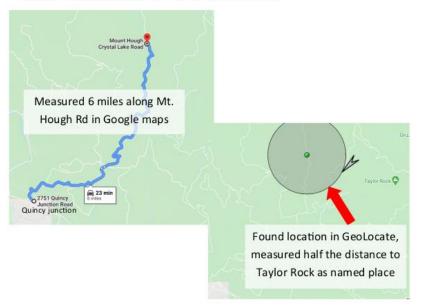
Find the geographic center of the named feature as either a Bounded area

or Undefined area, as appropriate. Use the measuring tool to follow the

specified route for the given distance. Use the end point as the coordinates.

Use half the measured distance from the selected coordinates to the center of the nearest named feature. Make note of the named feature that you measured to in the "Georeferencing Remarks" or "Remarks" field.

Example 1:"Mt. Hough Rd, 6 mi N of Quincy Junction"



Default Geographic radial to Use per Feature Type

Table 1. List of feature types and the default geographic radial to use. If the feature type you are looking for isn't on the list, use one that is most like the feature type you seek and be sure to document your choice

Feature Type	Default geographic radial
spring, bore, tank, well, or waterhole	3 m
small stream	3 m
two-lane city streets, two-lane highways intersections	10 m
four-lane highways intersections	20 m
highway intersection, unknown type	15 m
PLSS Township	6828 m
PLSS Section	1138 m
PLSS ¼ Section	570 m
Grid (e.g. UTM), 1 m precision	1 m
Grid (e.g. UTM), 10 m precision	7 m
Grid (e.g. UTM), 100 m precision	71 m
Grid (e.g. UTM), 1 km precision	707 m
Grid, ¼ degree precision (at equator)†	39226 m

+ Grids based on geographic coordinates, such as Quarter Degree Squares, are not square, nor are they constant. They vary in size and shape by <u>latitude</u>. See <u>table</u> in <u>Uncertainty Related to Coordinate Precision in Georeferencing Best Practices (Chapman & Wieczorek 2020)</u>.

GBIF Quick Georeferencing Guide:

https://docs.gbif.org/georeferencing-quick-reference-guide/1.0/en/

GENERAL TIPS AND TRICKS

- Always explain your choice of coordinates and uncertainty radius estimation using the Georeference Remarks fields. This makes the data more reproducible and verifiable.
- Look for additional information in the habitat and elevation fields that may help you find the specific locality of a specimen. For example, knowing that a specimen was collected at 1000 ft. with "NE exposure" can help you understand which side of a mountain/hill the specimen was collected on.
- Not all specimens are georeference-able! If there is considerable uncertainty about a location, or if the locality data is suspect or potentially flawed/incomplete, make a note of the uncertainty in Georeference Remarks and do not apply coordinates to the record.
- Some areas are too large to georeference. Do not georeference areas to the county level or with an uncertainty radius of 8000m or greater.
- A feature is a geographical or political feature, such as a mountain or city, that has a name on a map.

References:

Wieczorek J, Guo Q, Hijmans RJ. 2004. The point-radius method for georeferencing locality descriptions and calculating associated uncertainty. International Journal of Geographical Information Science. 18(8):745-767. Zermoglio PF, Chapman AD, Wieczorek JR, Luna MC, Bloom DA. 2020. Georeferencing quick reference guide [community review draft]. Version b5a20b5.

More General Tips and Tricks

Regarding **Accuracy**: "The true value is not known, but only estimated; the accuracy of the measured quantity is also unknown. Therefore, accuracy of coordinate information can only be estimated." (Geodetic Survey Division 1998, quoted in Georeferencing Quick Reference Guide, Zermoglio, PF et al., 2002, Version 4ac9d96)

Basic Steps:

- 1) Determine what the "Feature" or "Named Place" is
- 2) Determine the "Radial" of the feature (formerly, the "extent")
- 3) The uncertainty radius cannot be smaller than this radial

"Corrected Center": the point within a location that minimizes the geographic radial that encloses the entire feature.

More often than not, original (provided) coordinates are used to find the general vicinity of the location on a map, after which the process of determining the corrected center provides the new coordinates.

General Tips and Tricks

Regarding **GPS:** "We recommend using a value that is at least TWICE the value given by the GPS unit at the time the coordinates were captured. If unknown, enter 100 m. for handheld units prior to 2000-05-01 (when Selective Availability was discontinued), or 30 m. (a conservative default value) after that date.

GPS coordinates do not substitute a good locality description.

Uncertainty radius should be large enough to ensure (95% ~ 100%) that the locality is located within. When in doubt, it's better to be generous/conservative. (new georeferencers tend to make uncertainty radii too small).

"Try to get into the mind of the person who recorded the locality." What is "reasonable"? "Assume nothing!" – but if you do, then document rationale in the georeferenceRemarks field.

Remember that different features on a map will be visible at different scales, and/or not all maps will show the same features. You may need to really zoom in to find what you're looking for.

General Tips and Tricks

For quality georeferences, prefer (in this order):

- 1) Original collector
- 2) Someone who is familiar with the locality and has boots-on-the-ground experience
- 3) Detailed field notes by the original collector
- 4) Label data, which tends to be scant

Quality of the georeferences will depend on:

- 1) Quality and amount of locality data available
- 2) Quality of resources (contemporary maps and field notes) available
- 3) How persevering/dogged the georeferencer is
- 4) How much time the georeferencer is willing/able to spend

"Sleuthing" will be required, but try not to spend too much time on a single locality (can "flag it" with controlled vocabulary and come back to it later).

General Tips and Tricks

Do not despair if you're just starting to georeferenced localities in an area that is unknown to you. Georeferencing is a bit like putting together a jigsaw puzzle, and the more you "stare" at the map, the more you will become familiar with it, and the easier it will become (new localities will "click" in your brain, since you've seen them before).

Non-exhaustive list of resources

<u>https://www.youtube.com/watch?v=h1JfJuSC-eg</u> (Georeferencing in CoGe, CCH2) <u>https://docs.gbif.org/georeferencing-quick-reference-guide/1.0/en/</u> <u>https://docs.gbif.org/georeferencing-best-practices/1.0/en/</u>

earth.google.com

nationalmap.gov (GNIS)

earthpoint.us

gpsvisualizer.com

maps.lib.utexas.edu (Perry-Castaneda Map Library at UT-Austin)

www.bl.uk/collection-guides/digital-mapping (British Library)

Tarrant County Plat Maps https://tad.maps.arcgis.com/apps/webappviewer/index.html?id=89623a2c35ff41f5b 409d28a306e3b51

Acknowledgments

Most of the material in this presentation was graciously provided by **Katelin D. Pearson** of the Symbiota Support Hub, who created it for Georeferencing Training during her time as Project and Data Manager with the **California Phenology Network TCN** and the **CCH2** Portal. Thank you!

Georeferencing in CCH2 Training Course (capturingcaliforniasflowers.org)

Another huge thanks goes to **Nelson Rios**, creator of **Geolocate**, for the creation of that georeferencing platform and for the corresponding training videos on Vimeo:

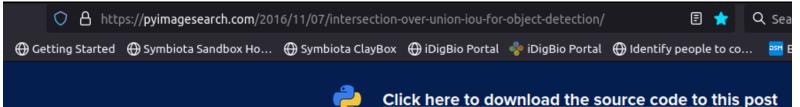
GeoLocate Basics

https://vimeo.com/showcase/2163673/video/65222791

Batch Processing Using GeoLocate https://vimeo.com/65222618

Last but not least, thank you to **Miranda Zwingelberg** (GLOBAL TCN Project Manager) and **Julie Smith** (GLOBAL TCN Georeferencing Manager) for helpful discussions and advice on setting up a collaborative georeferencing project.

Evaluation: Intersection over Union (used in Object Detection, Segmentation, and Tracking)



Due to varying parameters of our model (image pyramid scale, sliding window size, feature extraction method, etc.), a complete and total match between predicted and ground-truth bounding boxes is simply unrealistic.

Because of this, we need to define an evaluation metric that *rewards* predicted bounding boxes for heavily overlapping with the ground-truth:

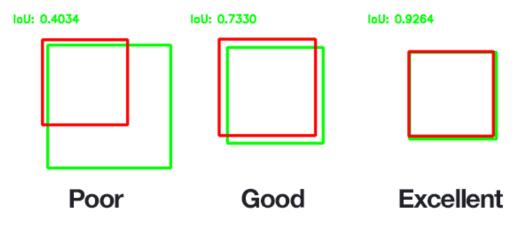


Figure 3: An example of computing Intersection over Unions for various bounding boxes.

LAT/LON PRECISION	MEANING
28°N, 80°W	YOU'RE PROBABLY DOING SOMETHING SPACE-RELATED
28.5°N, 80.6°W	YOU'RE POINTING OUT A SPECIFIC CITY
28.52°N, 80.68°W	YOU'RE POINTING OUT A NEIGHBORHOOD
28.523°N, 80.683°W	YOU'RE POINTING OUT A SPECIFIC SUBURBAN CUL-DE-SAC
28.5234°N, 80.6830°W	YOU'RE POINTING TO A PARTICULAR CORNER OF A HOUSE
28.52345°N, 80.68309°W	YOU'RE POINTING TO A SPECIFIC PERSON IN A ROOM, BUT SINCE YOU DIDN'T INCLUDE DATUM INFORMATION, WE CAN'T TELL WHO
28.5234571°N, 80.6830941°W	YOU'RE POINTING TO WALDO ON A PAGE
28.523457182°N 80.683094159°W	"HEY, CHECK OUT THIS SPECIFIC SAND GRAIN!"
28.523457182818284°N, 80.683094159265358°W	EITHER YOU'RE HANDING OUT RAW FLOATING POINT VARIABLES, OR YOU'VE BUILT A DATABASE TO TRACK INDIVIDUAL ATOMS. IN EITHER CASE, PLEASE STOP.

"Coordinate Precision," https://xkcd.com/2170/

Meters/degree by Diego

